



JYOTI CAPITAL LTD.
Portfolio Management Services

Date:/...../.....

Letter of request for service

I, Mr./Mrs./Miss....., hereby agree on the below mentioned charges and fees for initiating the Portfolio Management Services (PMS) at Jyoti Capital Limited and have provided the documents which shall cater on developing the PMS Agreement.

Scheme: Discretionary PMS / Non-Discretionary PMS.

Charge and fees details.

List of Document attached

AMC:
Hurdle Rate:
Exit fee:
Performance Fee:

1. Citizenship copy
2. Pan Card Copy
3. Recent Demat statement
4. If any others

List of attached form set

Investor Inquiry form	Disclosure Document
Client Profiling Questionnaire	Location Map
PMS Account Opening Form	BO to BO form
Agreement Paper 2 copies	Annexure-1
Power Of Attorney	Investment Disclosure WACC

If any Remarks

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Customer Name:	Signature
Contact Number:	

Details of Relationship Manager

Name:
Signature:

Note: This document contains information which shall form the basis of the PMS agreement and should not be regarded as the Portfolio Management Services (PMS) agreement